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City of Faulkton
$902,000 Borrower Bond
dated August 28, 2013

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Faulkton
2. Designation of issue: Borrower Bond.
3. Date of issue: August 28, 2013
4. Purpose of issue: Wastewater Improvements-Phase 1.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $902,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 28th day of August 2013

By: Sallie Traver
Its: Finance Officer

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2308259

$902,000
City of Faulkton
Borrower Bond

Dated Aug 28, 2013 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2015			$55,128.49	$55,128.49	$55,128.49	
10/15/2015	$8,049.00	3.250	$7,328.75	$15,377.75		$70,506.24
01/15/2016	$8,114.40	3.250	$7,263.35	$15,377.75		
04/15/2016	$8,180.33	3.250	$7,197.42	$15,377.75		
07/15/2016	$8,246.80	3.250	$7,130.96	$15,377.75	$61,511.01	
10/15/2016	$8,313.80	3.250	$7,063.95	$15,377.75		$61,511.01
01/15/2017	$8,381.35	3.250	$6,996.40	$15,377.75		
04/15/2017	$8,449.45	3.250	$6,928.30	$15,377.75		
07/15/2017	$8,518.10	3.250	$6,859.65	$15,377.75	$61,511.01	
10/15/2017	$8,587.31	3.250	$6,790.44	$15,377.75		$61,511.01
01/15/2018	$8,657.08	3.250	$6,720.67	$15,377.75		
04/15/2018	$8,727.42	3.250	$6,650.33	$15,377.75		
07/15/2018	$8,798.33	3.250	$6,579.42	$15,377.75	$61,511.01	
10/15/2018	$8,869.82	3.250	$6,507.94	$15,377.75		$61,511.01
01/15/2019	$8,941.89	3.250	$6,435.87	$15,377.75		
04/15/2019	$9,014.54	3.250	$6,363.21	$15,377.75		
07/15/2019	$9,087.78	3.250	$6,289.97	$15,377.75	$61,511.01	
10/15/2019	$9,161.62	3.250	$6,216.13	$15,377.75		$61,511.01
01/15/2020	$9,236.06	3.250	$6,141.70	$15,377.75		
04/15/2020	$9,311.10	3.250	$6,066.65	$15,377.75		
07/15/2020	$9,386.75	3.250	$5,991.00	$15,377.75	$61,511.01	
10/15/2020	$9,463.02	3.250	$5,914.73	$15,377.75		$61,511.01
01/15/2021	$9,539.91	3.250	$5,837.85	$15,377.75		
04/15/2021	$9,617.42	3.250	$5,760.33	$15,377.75		
07/15/2021	$9,695.56	3.250	$5,682.19	$15,377.75	$61,511.01	
10/15/2021	$9,774.34	3.250	$5,603.42	$15,377.75		$61,511.01
01/15/2022	$9,853.75	3.250	$5,524.00	$15,377.75		
04/15/2022	$9,933.82	3.250	$5,443.94	$15,377.75		
07/15/2022	$10,014.53	3.250	$5,363.23	$15,377.75	$61,511.01	
10/15/2022	$10,095.90	3.250	$5,281.86	$15,377.75		$61,511.01
01/15/2023	$10,177.93	3.250	$5,199.83	$15,377.75		
04/15/2023	$10,260.62	3.250	$5,117.13	$15,377.75		
07/15/2023	$10,343.99	3.250	$5,033.76	$15,377.75	$61,511.01	
10/15/2023	$10,428.03	3.250	$4,949.72	$15,377.75		$61,511.01
01/15/2024	$10,512.76	3.250	$4,864.99	$15,377.75		
04/15/2024	$10,598.18	3.250	$4,779.58	$15,377.75		
07/15/2024	$10,684.29	3.250	$4,693.47	$15,377.75	$61,511.01	
10/15/2024	$10,771.10	3.250	$4,606.66	$15,377.75		$61,511.01
01/15/2025	$10,858.61	3.250	$4,519.14	$15,377.75		
04/15/2025	$10,946.84	3.250	$4,430.91	$15,377.75		
07/15/2025	$11,035.78	3.250	$4,341.97	$15,377.75	$61,511.01	
10/15/2025	$11,125.45	3.250	$4,252.31	$15,377.75		$61,511.01
01/15/2026	$11,215.84	3.250	$4,161.91	$15,377.75		
04/15/2026	$11,306.97	3.250	$4,070.78	$15,377.75		
07/15/2026	$11,398.84	3.250	$3,978.91	$15,377.75	$61,511.01	
10/15/2026	$11,491.46	3.250	$3,886.30	$15,377.75		$61,511.01
01/15/2027	$11,584.82	3.250	$3,792.93	$15,377.75		
04/15/2027	$11,678.95	3.250	$3,698.80	$15,377.75		
07/15/2027	$11,773.84	3.250	$3,603.91	$15,377.75	$61,511.01	
10/15/2027	$11,869.50	3.250	$3,508.25	$15,377.75		$61,511.01
01/15/2028	$11,965.94	3.250	$3,411.81	$15,377.75		
04/15/2028	$12,063.17	3.250	$3,314.59	$15,377.75		
07/15/2028	$12,161.18	3.250	$3,216.57	$15,377.75	$61,511.01	
10/15/2028	$12,259.99	3.250	$3,117.76	$15,377.75		$61,511.01
01/15/2029	$12,359.60	3.250	$3,018.15	$15,377.75		
04/15/2029	$12,460.02	3.250	$2,917.73	$15,377.75		
07/15/2029	$12,561.26	3.250	$2,816.49	$15,377.75	$61,511.01	
10/15/2029	$12,663.32	3.250	$2,714.43	$15,377.75		$61,511.01
01/15/2030	$12,766.21	3.250	$2,611.54	$15,377.75		
04/15/2030	$12,869.94	3.250	$2,507.82	$15,377.75		
07/15/2030	$12,974.51	3.250	$2,403.25	$15,377.75	$61,511.01	
10/15/2030	$13,079.92	3.250	$2,297.83	$15,377.75		$61,511.01
01/15/2031	$13,186.20	3.250	$2,191.56	$15,377.75		
04/15/2031	$13,293.34	3.250	$2,084.42	$15,377.75		
07/15/2031	$13,401.34	3.250	$1,976.41	$15,377.75	$61,511.01	
10/15/2031	$13,510.23	3.250	$1,867.52	$15,377.75		$61,511.01
01/15/2032	$13,620.00	3.250	$1,757.75	$15,377.75		
04/15/2032	$13,730.66	3.250	$1,647.09	$15,377.75		
07/15/2032	$13,842.22	3.250	$1,535.53	$15,377.75	$61,511.01	
10/15/2032	$13,954.69	3.250	$1,423.06	$15,377.75		$61,511.01
01/15/2033	$14,068.07	3.250	$1,309.68	$15,377.75		
04/15/2033	$14,182.38	3.250	$1,195.38	$15,377.75		
07/15/2033	$14,297.61	3.250	$1,080.14	$15,377.75	$61,511.01	
10/15/2033	$14,413.78	3.250	$963.98	$15,377.75		$61,511.01
01/15/2034	$14,530.89	3.250	$846.86	$15,377.75		
04/15/2034	$14,648.95	3.250	$728.80	$15,377.75		
07/15/2034	$14,767.98	3.250	$609.78	$15,377.75	$61,511.01	
10/15/2034	$14,887.97	3.250	$489.79	$15,377.75		$61,511.01
01/15/2035	$15,008.93	3.250	$368.82	$15,377.75		
04/15/2035	$15,130.88	3.250	$246.88	$15,377.75		
07/15/2035	$15,253.82	3.250	$123.94	$15,377.75	$61,511.01	$46,133.26
	$902,000.00		$383,348.77	$1,285,348.77	$1,285,348.77	$1,285,348.77